



J THOMAS & COMPANY PRIVATE LIMITED

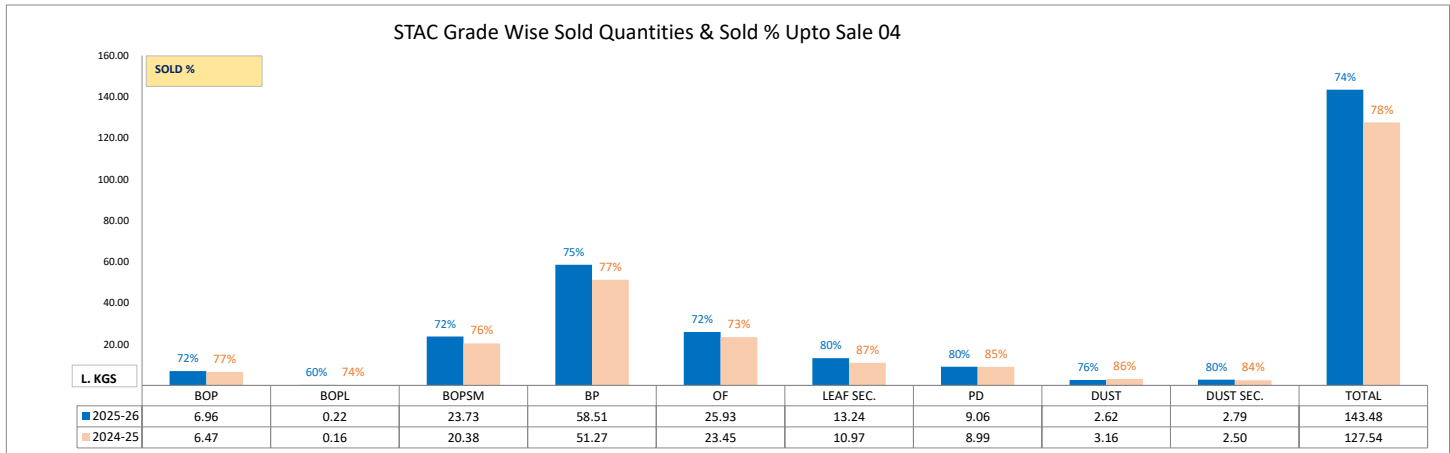
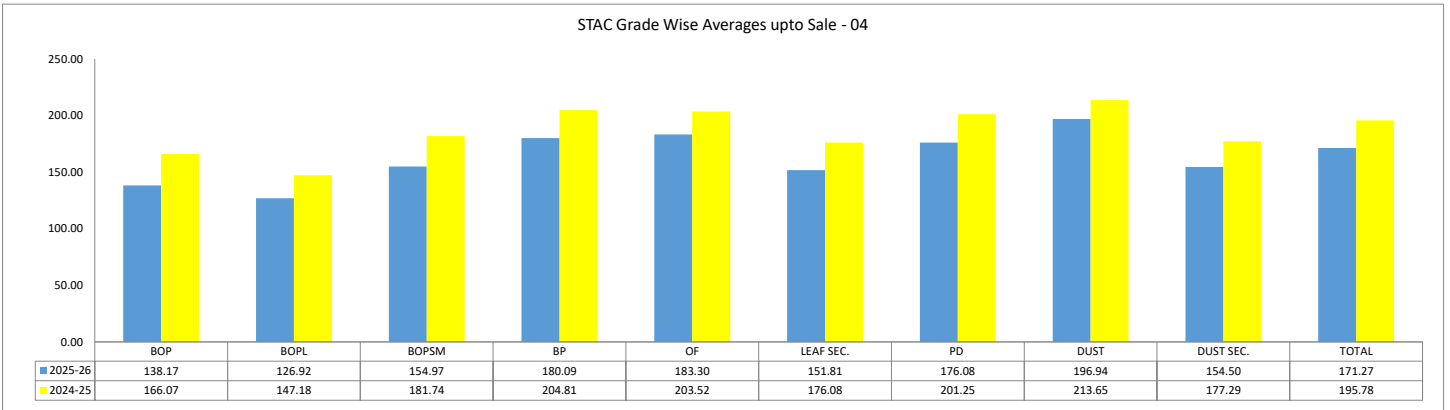
SILIGURI MARKET SYNOPSIS - SALE 04 (2025)

Market Report	
LEAF	DUST
* Market witnessed good demand. * Good and best sorts were irregular, following quality. * Medium and plainer sorts followed similar trend .	* Market witnessed good demand. * Good and best sorts were easier, following quality. * Medium and Plainer sorts were selling around last.

Buying Analysis	
LEAF	DUST
* Internal Mainstay. * Western India Good support. * HUL Operated. * Exporter / TCPL Limited enquiry.	* Internal Main stay. * Western India Good support. * Exporters /HUL Limited enquiry.

AUCTION AVERAGES									
	2025/26			2024/25			UPTO SALE 04		
	Sale 04	Sale 03	+/-	Sale 04	Sale 03	+/-	2025/26	2024/25	2023/24
LEAF	143.16	152.86	-9.70	148.94	149.06	-0.11	170.78	195.25	164.19
DUST	155.98	157.41	-1.43	151.95	152.59	-0.63	175.64	199.82	159.92
TOTAL	144.31	153.26	-8.94	149.26	149.39	-0.13	171.27	195.78	163.72

STAC AUCTION AVERAGES									
SALE		49	50	51	52	01	02	03	04
LEAF	2025/26	173.93	166.76	176.22	178.12	175.85	162.21	152.86	143.16
	2024/25	180.42	172.81	162.48	159.29	151.65	150.09	149.06	148.94
DUST	2025/26	175.27	168.99	172.11	184.63	181.05	169.92	157.41	155.98
	2024/25	197.72	183.28	175.84	172.80	163.69	159.16	152.59	151.95
TOTAL	2025/26	174.05	166.96	175.86	178.65	176.28	162.85	153.26	144.31
	2024/25	182.12	173.77	163.68	160.33	152.59	150.88	149.39	149.26

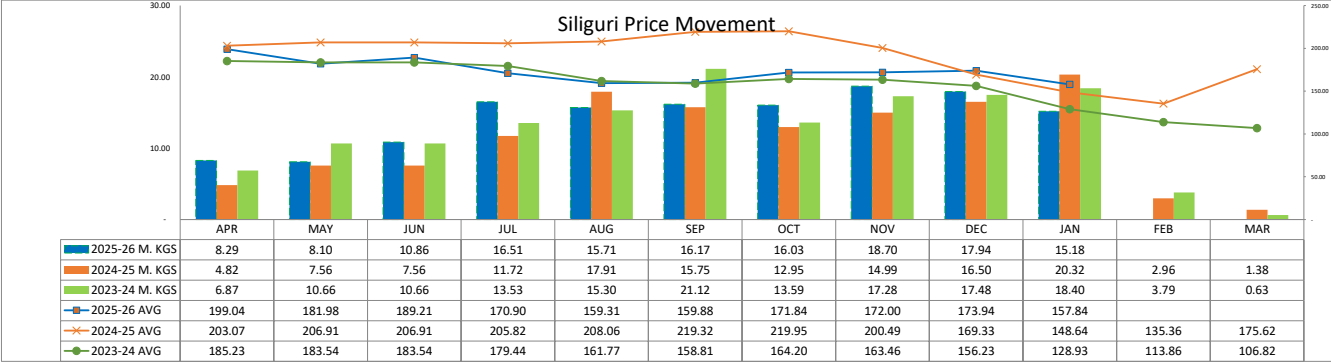


OFFER / SOLD QUANTITY & AVERAGE PRICE (2025/26)												
	THIS SALE				LAST SALE				UPTO SALE 04			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	3366615	2610329	141.13	22%	3368055	2587264	151.51	23%	121451801	89510732	170.02	26%
FANNINGS	812380	582976	157.96	28%	795666	618641	163.08	22%	36240689	26200274	182.96	28%
LEAF SEC.	518816	466111	136.03	10%	527608	468292	146.81	11%	16570005	13241611	151.81	20%
LEAF TOTAL	4697811	3659415	143.16	22%	4691329	3674197	152.86	22%	174262494	128952617	170.78	26%
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
DUST	316844	274327	160.64	13%	299542	258396	157.76	14%	14860703	11728636	180.68	21%
DUST SEC.	98745	87997	141.45	11%	98955	92419	156.42	7%	3491233	2794203	154.50	21%
DUST TOTAL	415589	362324	155.98	13%	398497	350815	157.41	12%	18351936	14522838	175.64	20%
TOTAL	5113400	4021739	144.31	21%	5089826	4025012	153.26	21%	192614430	143475455	171.27	26%

OFFER / SOLD QUANTITY & AVERAGE PRICE												
LEAF	THIS SALE				LAST SALE				UPTO SALE 04			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	4697811	3659415	143.16	22%	4691329	3674197	152.86	22%	174262494	128952617	170.78	26%
2024-25	4090640	3409646	148.94	17%	4827579	3875746	150.09	20%	146715533	112872611	195.25	23%
DUST	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	415589	362324	155.98	13%	398497	350815	157.41	12%	18351936	14522838	175.64	21%
2024-25	470900	393688	151.95	16%	454751	370740	159.16	18%	17233039	14664345	199.82	15%
TOTAL	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	5113400	4021739	144.31	21%	5089826	4025012	153.26	21%	192614430	143475455	171.27	26%
2024-25	4561541	3803334	149.26	17%	5282330	4246487	150.88	20%	163948573	127536956	195.78	22%

PRICE RANGE										
% OF TEAS SOLD	LEAF					DUST				
	2025/26		UPTO SALE 04			2025/26		UPTO SALE 04		
	Sale 04	Sale 03	2025/26	2024/25	2023/24	Sale 04	Sale 03	2025/26	2024/25	2023/24
BELOW 100	2.2	2.4	8.7	0.5	6.6	3.7	2.3	4.7	0.7	4.1
BETWEEN 100.00-119.99	47.3	36.8	28.2	3.8	32.4	28.1	30.4	19.5	4.1	22.5
BETWEEN 120.00-139.99	17.0	20.7	14.2	15.2	10.4	18.6	18.6	13.4	8.6	14.0
BETWEEN 140.00-159.99	7.6	8.6	5.6	12.8	6.6	9.1	7.7	9.1	9.3	13.5
BETWEEN 160.00-179.99	4.7	6.0	4.9	15.1	6.9	10.1	10.8	10.6	12.2	13.0
BETWEEN 180.00-199.99	5.7	5.7	4.7	13.1	7.0	10.4	8.3	6.9	14.1	10.2
BETWEEN 200.00-219.99	4.9	4.8	5.9	7.7	7.7	6.8	5.5	8.7	14.2	9.0
BETWEEN 220.00-239.99	3.7	4.3	6.2	7.4	6.9	4.5	6.4	9.3	14.0	6.2
BETWEEN 240.00-259.99	2.3	3.6	5.9	7.4	5.0	3.2	4.1	6.7	10.4	3.8
BETWEEN 260.00-279.99	1.9	2.8	5.2	6.2	3.8	3.3	2.8	4.4	6.1	2.0
BETWEEN 280.00-299.99	1.0	1.8	3.5	4.2	2.6	0.7	1.0	2.4	3.6	1.3
300 AND ABOVE	1.6	2.5	7.0	6.7	4.2	1.5	2.1	4.3	2.7	0.4

FUTURE FRESH OFFERING (IN PACKAGES)									
SALE NO	THIS YEAR-2025			LAST YEAR-2024			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
5	74432	11503	85935	98261	15144	113405	-23829	-3641	-27470
6	17794	1296	19090	49595	8571	58166	-31801	-7275	-39076
9	1190	345	1535	12720	446	13166	-11530	-101	-11631
TOTAL	93416	13144	106560	160576	24161	184737	-67160	-11017	-39101



STAC BUYING (ALL TEAS) FOR THE SALE 04													
	CTC LEAF				DUST				TOTAL				
					Sale 04								
OFFER	4,697,811				OFFER	415,589				OFFER	5,113,400		
SOLD	3,659,415				SOLD	362,324				SOLD	4,021,739		
SOLD %	78%				SOLD %	87%				SOLD %	79%		
ZONE	KGS	AVG	%	ZONE	KGS	AVG	%	ZONE	KGS	AVG	%		
Local	1,711,538.6	143.15	47%	Local	130,455.3	161.10	36%	Local	1,841,993.9	144.42	46%		
N.India	790,982.2	151.70	22%	W.India	71,168.9	164.24	20%	N.India	826,136.6	152.01	21%		
W.India	276,435.0	164.59	8%	Packeteers	35,472.3	115.31	10%	W.India	347,603.9	164.52	9%		
HUL	255,625.4	112.01	7%	N.India	35,154.4	159.01	10%	HUL	260,277.8	112.57	6%		
Others	191,731.2	149.48	5%	Others	34,331.1	155.32	9%	Others	226,062.3	150.36	6%		
R.Pack	161,436.4	150.21	4%	C.India	22,615.1	194.81	6%	R.Pack	183,732.2	148.32	5%		
Packeteers	121,475.6	105.32	3%	R.Pack	22,295.8	134.68	6%	Packeteers	156,947.9	107.58	4%		
TCPL	86,776.0	108.39	2%	Exports	4,669.9	115.65	1%	TCPL	86,776.0	108.39	2%		
Exports	26,919.8	132.90	1%	HUL	4,652.4	143.01	1%	C.India	41,599.1	171.52	1%		
C.India	18,984.0	143.78	1%					Exports	31,589.7	130.35	1%		
S.India	2,567.0	189.30	0%					S.India	2,567.0	189.30	0%		
TOTAL	3,659,415	143.16		TOTAL	362,324	155.98		TOTAL	4,021,739	144.31			

DOOARS BATTING ORDER (STAC+CTTA) UPTO SALE 04				
MARK	2025-26		2024-25	
	KGS	AVG	KGS	AVG
KARTICK	539538.70	340.35	344,103.90	330.82
BINAGURI	1170909.20	332.40	993,208.80	309.01
JITI	888635.00	325.55	1019442.30	281.04
BHATKAWA	250056.60	316.34	215,423.40	292.27
ARYAMAN	154867.20	311.71		
GHATIAROYAL	432912.80	309.61	297,891.10	290.72
RYDAK	898247.80	306.06	783,740.40	297.89
HOPE	514897.90	305.56	540,828.50	265.84
NEPUCHAPIUR	404678.70	300.37	427,937.60	290.49
MAINAKROYAALE	108590.00	297.96	100,067.30	275.13
MORAGHAT	752533.60	292.09	898,690.10	287.21
KARALAVALLEYROYAL	360714.90	289.30	362,268.50	260.26
GULMA	903618.90	288.01	677,857.20	275.85
ZURRENTEE	358901.80	286.91	345,318.30	259.94
PAHARGOOMIAH	640546.80	284.91	657,825.10	273.58
KUMARGRAM	667757.60	282.44	893,866.20	260.20
LEESHRIVER	748351.70	282.06	558,785.50	269.83
DALGAON	944933.60	281.61	731,370.70	293.26
LAKHIPARA	323731.20	280.44	39,200.80	239.69
DIMAGOLD	318869.40	280.32		
CHULSA	177441.30	278.47	372,437.70	307.97
BARADIGHI	771450.70	278.03	677,928.80	272.71
GANDRAPARA	981947.40	268.44	920,352.70	259.75
RAIMOHAN	230586.40	268.42	227,966.80	250.11
BIJALIMONI	116705.60	267.51		

* Above 30,000 Pkgs

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